



Ohio Rail Development Commission Panhandle Rail Line Archives

Panhandle Lease Committee Documents:

Meeting Agenda 10-30-2008 ([ORDC PH Lease Comm Agenda 10-30-2008.pdf](#)) 15KB
Meeting Minutes 8-25-2008 ([ORDC PH Lease Comm Minutes 8-25-2008.pdf](#)) 129KB
Meeting Minutes 6-25-2008 ([ORDC PH Lease Comm Minutes 6-25-2008.pdf](#)) 116KB

Meeting Agenda 5-28-2008 ([ORDC PH Lease Comm Agenda 5-28-2008.pdf](#)) 17KB
Minutes 5-2-2008 ([ORDC PH Lease Comm Minutes 5-2-2008.pdf](#)) 199KB
Article 26 - Passenger Service Draft ([Article 26 Draft 6-25-2008.pdf](#)) 133KB
Excursion Service Draft 6-25-2008 ([Excursion Service Draft 6-25-2008.pdf](#))
167KB
Coshocton County Port Authority-ORDC 6-6-2008 ([CCPA-ORDC 6-6-2008.pdf](#)) 144KB

State of Ohio Controlling Board Operating Request No. DOT0100032 \$64,275 to Continental Appraisal Company from the Ohio Rail Development Commission 5-5-2008 ([OBM ORDC PH 5-5-2008.pdf](#)) 74KB

Agreement between the Ohio Rail Development Commission and Continental Appraisal Company for services 4-23-2008; John M. Garvin, Continental

Appraisal Co.-ORDC RE: Proposal - Panhandle Appraisal of Real Estate and Track, Fixtures and Equipment 3-31-2008 ([ORDC-Continental Appraisal Agreement 4-23-2008.pdf](#)) 832KB

Meeting Agenda 5-2-2008 ([ORDC PH Lease Comm Agenda 5-2-2008.pdf](#)) 14KB
Minutes 4-11-2008 ([ORDC PH Lease Comm Minutes 4-11-2008.pdf](#)) 161KB
Rent Discussion Draft 5-2-2008 ([ORDC PH Rent Draft 5-2-2008.pdf](#)) 184KB
Rep. Mark Okey Proposed New Lease Passenger Language ([Okey Passenger Service Revisions.pdf](#)) 104KB

Meeting Agenda 4-11-2008 ([ORDC PH Lease Comm Agenda 4-11-2008.pdf](#)) 11KB
Minutes 3-24-2008 ([ORDC PH Lease Comm Minutes 3-24-2008.pdf](#)) 126KB

Meeting Agenda 3-24-2008 ([ORDC PH Lease Comm Agenda 3-24-2008.pdf](#)) 12KB
Minutes 3-12-2008 ([ORDC PH Lease Comm Minutes 3-12-2008.pdf](#)) 179KB
Railroad Maintenance Responsibilities - Normal vs. Extraordinary Maintenance Items 3-17-2008 ([ORDC PH MOW 3-17-2008.pdf](#)) 110KB
Rent Discussion Draft 3-20-2008 ([ORDC PH Rent 3-20-2008.pdf](#)) 99KB

Meeting Agenda 3-12-2008 ([ORDC PH Lease Comm Agenda 3-12-2008.pdf](#)) 12KB
Minutes 2-28-2008 ([ORDC PH Lease Comm Minutes 2-28-2008.pdf](#)) 225KB
Panhandle Valuation Methods, Limiting Conditions ([ORDC PH Appraisal Info 3-12-2008.pdf](#)) 367KB
Railroad Liability Insurance Discussion with Robert McCarthy ([ORDC PH Liability Report 3-11-2008.pdf](#)) 61KB

ORDC-C&OR Lease Agreement Draft 2-27-2008 ([ORDC PH Excursions Draft 2-27-2008.pdf](#)) 1.501MB
Guiding Principles for Panhandle Lease C&OR Rent Rates 2-27-2008 ([ORDC PH Rent Principles 2-27-2008.pdf](#)) 27KB
Panhandle Lease C&OR Rent Draft 2-27-2008 ([ORDC PH Rent Draft 2-27-2008.pdf](#)) 204KB

Panhandle Lease Excursion Service Draft 2-27-2008 ([ORDC PH Excursions Draft 2-27-2008.pdf](#)) 76KKB

ORDC-C&OR Lease Agreement Draft 1-11-2008 ([ORDC-C&OR Lease Agreement Draft 1-11-2008.pdf](#)) 1.609MB

Minutes 1-25-2008 ([ORDC PH Lease Committee Minutes 1-25-2008.pdf](#)) 119KB

Meeting Agenda 2-21-2008 ([ORDC PH Lease Committee Agenda 2-21-2008.pdf](#)) 16KB

Minutes 11-28-2007 ([ORDC PH Lease Comm Minutes 11-28-2007.pdf](#)) 325KB

Meeting Agenda 1-3-2008 ([ORDC PH Lease Comm Agenda 1-3-2008.pdf](#)) 17KB

ORDC-C&OR Lease Agreement Draft 12-7-2007 ([ORDC-C&OR Lease Agreement Draft 12-7-2007.pdf](#)) 1.614MB

Stakeholder comments regarding Panhandle Lease ([ORDC PH Lease Comm Comments 1-3-2008.pdf](#)) 2.176MB

ORDC Executive Director Matt Dietrich - Licking Co. Chamber of Commerce President Cheri Hottinger 12-19-2007
Licking Co. Chamber of Commerce President Cheri Hottinger - Ohio Gov. Ted Strickland 10-4-2007
Licking Co. White Paper 2007
Apex Environmental LLC Operations Director Stephen M. Callahan - ORDC Executive Director Dietrich 10-30-2007
Dennison Railroad Depot Museum Proposal 12-20-2007
ORDC Executive Director Matt Dietrich - Chester, Willcox & Saxbe LLP Attorney Roderick Willcox 12-18-2007
Chester, Willcox & Saxbe LLP Attorney Roderick Willcox - ORDC Executive Director Matt Dietrich 12-3-2007
ORDC Chairwoman Jolene M. Molitoris - Ohio Treasurer Richard Cordray 12-6-2007
Ohio Treasurer Richard Cordray - ORDC 11-15-2007
Bowerston Shale Co. VP Beth Hillyer - ORDC Executive Director Matt Dietrich 10-19-2007

Smurfit-Stone Container Corp. Material Manager Paul E. Yew - ORDC
Executive Director Matt Dietrich 11-5-2007
International Paper Planner/Material Control Wade Cashdollar - ORDC
10-16-2007
American Warehousing & Logistics, Inc. President & CEO Larry Kidd -
ORDC Executive Director Matt Dietrich 10-15-2007
AEP Senior VP Charles E. Zebula - ORDC Executive Director Matt
Dietrich 11-5-2007
C&D Disposal Technologies President Joseph G. Scugoza - ORDC
Executive Director Matt Dietrich 10-30-2007
Weyerhaeuser Site Manager Mark Snape - ORDC Executive Director Matt
Dietrich 10-17-2007
Scio Packaging Co. VP Chris Reese - ORDC Executive Director Matt
Dietrich 10-15-2007
Oxford Mining Co. President Charles C. Ungurean - ORDC Executive
Director Matt Dietrich 11-5-2007
Coshocton Grain Co. CEO Rhoda Sue Crown
"Freight railroad customers complain about prices, service:
Lawmakers get in on debate" USA Today, 9-27-2007

Minutes 10-31-2007 ([ORDC PH Lease Comm Minutes 10-31-2007.pdf](#)) 220KB
Meeting Agenda 11-28-2007 ([ORDC PH Lease Comm Agenda 11-28-2007.pdf](#)) 19KB
White Paper: Principles for a Long Term Lease Agreement with the C&OR for the
Panhandle Rail Line 11-13-2007 ([ORDC PH Lease Comm White Paper 11-13-2007.pdf](#))
421KB

Caprail I. Ownership Era Documents:

Appraisals

Appraisal of the Panhandle Railroad by John M. Garvin, MAI, Continental Appraisal Co. 6-10-2008 & 6-11-2008

Volume I Real Estate by John M. Garvin, MAI, Continental Appraisal Co. ([ORDC PH Appraisal V1 6-11-2008.pdf](#)) 64.814MB corrected 11-30-2008

Volume II Vacant Comparable Land Sales by John M. Garvin, MAI, Continental Appraisal Co. (temporary B&W version) ([ORDC PH Appraisal V2 6-11-2008.pdf](#)) 27.136MB

Volume III Track and Structures by F. Rick Stapleton, Ph.D. PDS, Inc. ([ORDC PH Appraisal V3 6-11-2008.pdf](#)) 6.501MB

Panhandle Rail Line valuation for a proposed 25-year lease by Bradford S. Eldridge, BSE Partners, LLC 5-24-2006 ([ORDC BSE PH Valuation 5-24-2006.pdf](#)) 2.304MB

Panhandle Rail Line appraisal by George D. Wehner, R/W Specialists, Inc. for M-E Companies, 5-13-2004 ([ORDC PH Appraisal 5-13-2004.pdf](#)) 34.017MB

ME Companies valuation of the Panhandle Rail Line appraisal report 6-30-2004 ([ME Cos-ORDC 6-30-2004.pdf](#)) 72KB

Port of Philadelphia RADID Project 8-10-2005 ([ORDC Phila RAPIDS 8-10-2005.pdf](#)) 9.029MB

Panhandle Sale Proposal 8-30-2005 ([ORDC Panhandle Sale Proposal 8-30-2005.pdf](#)) 508KB

Public input concerning the potential sale of the Panhandle Rail Line ([ORDC PH Public Input.pdf](#)) 7.368MB

Draft framework for the potential sale of the Panhandle Rail Line to the Columbus & Ohio River RR Co. ([ORDC Sale Proposal.pdf](#)) 4.345MB

Selling Panhandle Won't Be A Sellout ORDC: Director Speaks to OMEGA Meeting 9-24-2004 (<http://www.dot.state.oh.us/ohiorail/Press%20Releases/04%20-%20Selling%20Panhandle%20Won%27t%20Be%20A%20Sellout.htm>)

ORDC-C&OR Operating Agreement Draft 8-1-2004 ([ORDC-C&ORR Operating Agreement Draft 8-1-2004.pdf](#)) 3.253MB

Resolution 04-09 Roll Call 7-8-2004 ([04-09 7-8-2004.pdf](#)) 43KB

Resolution 04-09 to authorize rail service revenue bonds, to purchase the Panhandle Rail Line, to authorize a new operating agreement, and other instruments 7-8-2004 ([04-09.pdf](#)) 1.36MB

Certificates of Participation Refunding Schedule of Events 7-7-2004 ([COP Refund Event Schedule.pdf](#)) 57KB

Resolution 04-09 Project Briefing 6-8-2004 ([04-09 Briefing 6-8-2004.pdf](#)) 112KB

ORDC Potential Panhandle Sale Update 5-5-2004 ([ORDC PH Update 5-5-2004.pdf](#)) 92KB

Mid-Ohio Regional Planning Commission Privatization Opinion 4-16-2003 ([MOHRPC 4-16-2003-Seney.pdf](#)) 177KB

Coshocton Mayor Privatization Opinion 4-15-2003 ([Jannazo-Seney 4-15-2003.pdf](#)) 69KB

Panhandle Shippers' Privatization Opinions 1-29-2003 ([Jannazo-Seney 1-29-2003.pdf](#)) 154KB

Harrison County Commissioners Privatization Opinion 1-28-2003 ([Jannazo-Seney 1-28-2003.pdf](#)) 166KB

Stone Container-Coshocton Privatization Opinion 12-20-2002 ([Jannazo-Seney 12-20-2002a.pdf](#)) 48KB

Coshocton County Commissioners Privatization Opinion 12-20-2002 ([Jannazo-Seney 12-20-2002.pdf](#)) 127KB

Muskingum County Officials Privatization Opinion 12-12-2002 ([Jannazo-Seney 12-12-2002.pdf](#)) 109KB

Licking County White Paper 11-13-2002 ([Licking Co Opinion 11-13-2002.pdf](#)) 150KB

Licking County Officials Privatization Opinion 11-12-2002 ([Jannazo-Seney 11-12-2002.pdf](#)) 186KB

Central Ohio Transit Authority Privatization Opinion 11-5-2002 ([Jannazo-Seney 11-5-2002.pdf](#)) 71KB

Tuscarawas County Officials Privatization Opinion 10-24-2002 ([Jannazo-Seney 10-24-2002.pdf](#)) 186KB

ORDC-C&OR Operating Agreement 6-5-2002 ([ORDC-C&OR OA 6-5-2002.PDF](#)) 3379KB

Issues to Consider: Possible Sale of Panhandle Rail Line 5-13-2002 ([ORDC Options.pdf](#)) 74KB

Resolution authorizing ORDC staff to prepare for a potential Panhandle Rail Line sale 3-14-2002 ([02-11.pdf](#)) 69KB

Jefferson County Commissioners Privatization Opinion 2-7-2002 ([Jannazo-Seney 2-7-2002.pdf](#)) 88KB

ORDC-C&OR Operating Agreement 11-9-2000 ([ORDC-C&OR OA 11-9-2000.PDF](#)) 3119KB

Uhrich Jct. removal concern & reply 3-3-2000 ([DiDonato-VanEpps 3-3-2000.PDF](#)) 139KB

ORDC-C&OR Operating Agreement 7-1-1997 ([ORDC-C&OR OA 7-1-1997.PDF](#)) 6153KB

ORDC-C&OR Operating Agreement Amendment 12-11-1996 ([ORDC-C&OR OAA 12-11-1996.PDF](#)) 285KB

ORDC-C&OR Operating Agreement 12-7-1991 ([ORDC-C&OR OA 12-7-1991.PDF](#)) 7341KB

ORDC-C&OR Operating Agreement Edited 12-7-1991 ([ORDC-C&OR OAX 12-7-1991.PDF](#)) 2593KB

ORDC-C&OR Operating Agreement Draft 11-26-1991 ([ORDC-C&OR OAD 11-26-1991.PDF](#)) 2572KB

ORDC-C&OR Operating Agreement Draft Enclosure 10-1991 ([ORDC-C&OR OAD 11-26-1991.PDF](#)) 1397KB

COPS Documents:

12-19-2002: Trades and Prices for Ohio: <http://www.municipalbonds.com/archive/OH/20021219.html> (Courtesy MunicipalBonds.com <http://www.municipalbonds.com>)

Municipal Bond Name / Description: OHIO ST DEPT TRANSN CTFS PARTN PANHANDLE
RAIL LINE PROJ-SER A
Coupon: 6.500%

Maturity: 04/15/2012

Bid Side Customer Sold to Dealer (Lowest / Highest): 100.910 / 100.910

of Trades: 2

Volume: 50000

1-14-2002: Yield Buyer's Report for 01/14/2002 - List of the 20 HIGHEST and the 20 WORST Yields from yesterday's Municipal Bond trades. <http://www.municipalbonds.com/yields/yieldbuyers/20020114.html> (Courtesy MunicipalBonds.com <http://www.municipalbonds.com>)

20 WORST Yields-

CUSIP: 67755M-AB-3

Municipal Bond Name / Description: OHIO ST DEPT TRANSN CTFS PARTN PANHANDLE
RAIL LINE PROJ-SER A

Coupon: 6.500%

Maturity: 04/15/2012

Bid Side Customer Sold to Dealer (Lowest / Highest): 100.370 / 100.370

Offer Side Customer Purchase from Dealer (Lowest / Highest): 103.322 / 103.322

Yield* Offer Side (Lo Px / Hi Px): 1.04% / 1.04%

of Trades: 4

Volume: 80000

* The yield figure could be based on one of two different yield calculations:

1. Yield-to-Maturity 2. Yield-to-Call.

See also:

[Ohio Rail Development Commission Archives](#)

[Pennsylvania Railroad Archives](#)

[Penn Central Transportation Co. Archives](#)

[Conrail Archives](#)

[Panhandle Rail Line Anti-Abandonment Project](#)

[Summit View, Inc. Archives](#)

[East Ohio Panhandle Rail Line Anti-Privatization Project](#)

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